

CIN: L22100MH1995PLC092438

21st May, 2014

To,

The Corporate Relations Department, Bombay Stock Exchange Limited, PJ Tower, Dalal Street, Fort, Mumbai-400 001. Scrip Code: 532081. National Stock Exchange of India Ltd, Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051. Scrip Code: KSERA.

Sub: Submission of Rectified Shareholding Pattern under Clause 35 of Listing Agreement for the quarter ended 31st March, 2014.

Dear Sir,

With reference to the above mentioned subject and your mail dated 19th May, 2014 wherein you observed certain discrepancies pertaining to shareholding Pattern under Clause 35 of the Listing Agreement for the quarter ended 31st March, 2014, we are hereby enclosing the rectified shareholding pattern for the quarter ended 31st March, 2014 as required by you.

Kindly update the same on your website.

Thanking You,

For KSS Limited (Formerly known as K Sera Sera Limited)

Shailesh Bapat Company Secretary

Encl: As above.

| Name of the Company : | KSS LIMITED | | | | | |
|---|-------------------------------|---|---|--|--|--|
| Script Code,Name of the scrip, class o | f security::532081, K.s | SERA EQUITY | 9 | | | |
| Quarter ended : | 31/03/2014 | | | | | |
| Partly paid-up shares :- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company | | | |
| Held by promoter/ promoter group | 0 | 0.00 | 0.00 | | | |
| Held by public | 0 | 0.00 | 0.00 | | | |
| Total (D) | 0 | 0.00 | 0.00 | | | |
| Outstanding convertible securities | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities | | | |
| Held by promoter/ promoter group | 0 | 0.00 | 0.00 | | | |
| Held by public | 0 | 0.00 | 0.00 | | | |
| Total (E) | 0 | 0.00 | 0.00 | | | |
| Warrants | No. of Warrants | As a % of total no.of Warrants | As a % of total no. of shares of the company, assuming full conversion of warrants | | | |
| Held by promoter/ promoter group | 0 | 0.00 | 0.00 | | | |
| Held by public | 0 | 0.00 | 0.00 | | | |
| Total (F) | 0 | 0.00 | 0.00 | | | |
| Total paid-up capital of the company, assuming full conversion of warrants convertible securities Total (A+B+C)+ D+E+F) | 207938634 | | 100.00 | | | |

