

KSS LIMITED

CIN : L22100MH1995PLC092438

Address : Unit No. 101A and 102, 1st Floor, Plot No. B-17, Morya Landmark II, Andheri
(West), Mumbai - 400053.

Email id: cirp.kssltd@gmail.com

KSSL/BSE-NSE/2022-23

17th February, 2023

To,

The Corporate Relations Department,
Bombay Stock Exchange Limited,
PJ Tower, Dalal Street, Fort,
Mumbai-400 001.

Scrip Code: 532081

National Stock Exchange of India Ltd,
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051.

Scrip Code: KSERASERA

Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the requirements of sub-clause 16 (e) of Clause A of Part A of Schedule III of Listing Regulations - Disclosure regarding List of creditors under regulation 13(2)(c) of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 in the matter of M/s KSS Limited (Company undergoing Corporate Insolvency Resolution Process)

Dear Sir / Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in accordance with the requirements of Clause 16(e) of Part A of Schedule III of LODR, we hereby intimate that the List of creditors in the matter of the Corporate Debtor has been submitted to the Adjudicating Authority and IBBI on 16th February, 2023, which is enclosed herewith.

Kindly take the information on your record.

Yours Sincerely,

Dharmendra Dhelariya
Interim Resolution Professional
KSS Limited
(IBBI/IPA-001/IP-P00251/2017-2018/10480)
AFA number: AA1/10480/02/100323/103960
AFA valid upto 10/03/2023

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Name of the corporate debtor: KSS Limited;
Date of commencement of CIRP: 24th January, 2023;
List of creditors as on: 16th February, 2023

Filing under clause (ca) of sub-regulation (2) of regulation 13 the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

Sl. No.	Category of creditor	Summary of claims received		Summary of claims Admitted		Amount of contingent claims	Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount	No. of claims	Amount					
1	Secured financial creditors belonging to any class of creditors	--	--	--	--	--	--	--	--	--
2	Unsecured financial creditors belonging to any class of creditors	--	--	--	--	--	--	--	--	--
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	--	--	--	--	--	--	--	--	--
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	03	75,32,25,912.84	02	75,21,48,079.50	--	--	10,77,833.34	1	--
5	Operational creditors (Workmen)	--	--	--	--	--	--	--	--	--
6	Operational creditors (Employees)	--	--	--	--	--	--	--	--	--
7	Operational creditors (Government Dues)	--	--	--	--	--	--	--	--	--
8	Operational creditors (other than Workmen and Employees and Government Dues)	02	61,71,669.53	01	29,32,569.53	--	--	32,39,100.00	2	--
9	Other creditors, if any, (other than financial creditors and operational creditors)	--	--	--	--	--	--	--	--	--
Total		05	75,93,97,582.37	03	75,50,80,649.03	--	--	43,16,933.34		

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Annexure - 1 for List of unsecured financial creditors (other than financial creditors belonging to any class of creditors)

(Amount in ₹)

Sr. No.	Name of creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted*	Nature of claim	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
1	Micro Capitals Private Limited	08/02/2023	721,289,868.87	721,289,868.87	Unsecured	N.A.	No	100%	N.A.	N.A.	N.A.	N.A.	N.A.
2	K Sera Sera Digital Cinema Limited	09/02/2023	3,08,58,210.63	3,08,58,210.63	Unsecured	N.A.	Yes	-	N.A.	N.A.	N.A.	N.A.	N.A.
3	K Sera Sera Cinema Facility Management Private Limited	09/02/2023	10,77,833.34	-	Unsecured	N.A.	Yes	-	N.A.	N.A.	N.A.	10,77,833.34	N.A.
		Total	75,32,25,912.84	75,21,48,079.50								10,77,833.34	

** The claim has been accepted on a provisional basis and it is subject to the latest accounting records and backup from the suspended management. Hence, verification of the claim was made solely on the details provided by the suspended management till date along with the documents provided by the financial creditors. The admitted amount may be subject to subsequent revision, based on additional information and clarifications sought from claimants.*

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Annexure – 2 for List of operational creditors (Other than Workmen and Employees and Government Dues)

Sr. No.	Name of creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Amount of any mutual dues, that may be set- off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
1	National Stock Exchange of India Limited	10/02/2023	2,932,569.53	2,932,569.53	Unsecured	N.A.	No	----	N.A.	N.A.	N.A.	N.A.	N.A.
2	BSE Limited	10/02/2023	3,239,100.00	-	Unsecured	N.A.	No	----	N.A.	N.A.	N.A.	3,239,100.00	N.A.
		Total	61,71,669.53	29,32,569.53								32,39,100.00	