

KSS LIMITED

(formerly known as K Sera Sera Limited)

CIN : L22100MH1995PLC092438

Address : Unit No. 101A, 1st Floor, Plot No. B-17, Morya Landmark II, Andheri (West), Mumbai - 400053.

Email id: cirp.kssltd@gmail.com

Date: 12th June, 2023

To,

The Secretary Corporate Relations Department Bombay Stock Exchange Limited, PJ Tower, Dalal Street, Fort, Mumbai-400001 <u>Scrip Code: 532081</u>	National Stock Exchange of India Ltd, Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400051 <u>Scrip Code: KSERASERA</u>
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Subject: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Intimation regarding the orders passed by the Hon'ble NCLT, Mumbai Bench on 01st June, 2023 (Order received on 12th June, 2023)

Pursuant to the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, this to inform you that before Hon'ble National Company Law Tribunal, Mumbai Bench the following the matter of :

1. Constitution of the CoC along with list of Creditor under the provisions of Section 60 (5) of the Insolvency and Bankruptcy Code, 2016 **(I.A. 1144 of 2023),**
2. Re-constitution of the CoC along with updated list of Creditor under the provisions of Section 60 (5) of the Insolvency and Bankruptcy Code, 2016 **(I.A. 1844 of 2023),**

Was listed and heard on 01st June, 2023 and was taken on records by Hon'ble National Company Law Tribunal, Mumbai Bench. The copy of the order is enclosed herewith for your record purpose.

You are requested to take the above information on record and please treat this as compliance with Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015.

This is for your information and record.

Yours Truly,

Dharmendra Dhelariya
Resolution Professional
KSS Limited

(Formerly known as K Sera Sera Limited)

(IBBI/IPA-001/IP-P00251/2017-2018/10480)

AFA Number: AA1/10480/02/290224/105506

AFA valid upto 29/02/2024

Encl: As above

NATIONAL COMPANY LAW TRIBUNAL
COURT-V, MUMBAI BENCH

30. IA/1144/2023
IA/1844/2023
C.P. (IB)/748(MB)2022

CORAM:

SMT. ANURADHA SANJAY BHATIA,
MEMBER (T)

SHRI KULDIP KUMAR KAREER,
MEMBER (J)

ORDER SHEET OF THE HEARING OF MUMBAI BENCH OF THE NATIONAL
COMPANY LAW TRIBUNAL ON **01.06.2023**.

NAME OF THE PARTIES: MICRO CAPITALS PRIVATE LIMITED
VS
KSS LIMITED

SECTION : Sec 7 of IBC 2016

ORDER

Mr. Kuldeep Adesara, Ld. Counsel appearing for the RP/ Applicant is present.

I.A. 1844 of 2023

The above Application is filed by the Applicant for taking the report on Re-constitution of the CoC and updated list of creditors on record. Accordingly, the above I.A. is allowed by taking the above documents on record.

I.A. 1144 of 2023

The above Application is filed by the Applicant for taking the report on reconstitution of Committee of Creditors along with the list of creditors on record. Accordingly, the above I.A. is allowed by taking the above documents on record.

Sd/-
ANURADHA SANJAY BHATIA
Member(Technical)

Sd/-
KULDIP KUMAR KAREER
Member(Judicial)